
Invesco Aim PlanForwardSM

Retirement Websites

Know your resources

How can you learn more about retirement plans? The answer is just a point and click away. The Internet offers endless retirement research options. With the overwhelming amount of information available, the question becomes "Where do I start?" Below is a list of websites compiled to help you easily find the information you need. While some of the websites listed below require user registration and a small fee, most are free and offer unrestricted access.

401(k) provider overview

- 401kExchange – www.401kexchange.com
Some fees may apply for certain services.

Retirement product and industry information

- 401(k) Help Center – www.401khelpcenter.com
- 401(k) Wire – www.401kwire.com
A password is required. Some fees may apply for certain services.
- PLANSPONSOR – www.plansponsor.com
Some fees may apply for certain services.
- Profit Sharing/401(k) Council of America – www.pasca.org
Membership is required for some information.
- Profit Sharing/401(k) Council of America (Participant site) – www.401k.org
- Roth 401(k) Information – www.roth401kinfo.com
- Roth IRA.com – www.rothira.com

General market information

- Bloomberg – www.bloomberg.com
- BusinessWeek Online – www.businessweek.com
- Investor's Business Daily – www.investors.com
- MarketWatch – www.marketwatch.com
- Morningstar – www.morningstar.com

Benefit sites

- Benefits Link – benefitslink.com/index.html
- Employee Benefit News – www.benefitnews.com
- Employee Benefit Research Institute – www.ebri.org

Regulatory agencies/professional organizations

- American Society of Pension Professionals & Actuaries – www.asppa.org
A password is required. Some fees may apply for certain services.
- Employee Benefits Security Administration – www.dol.gov/ebsa
- The ERISA Industry Committee – www.eric.org
- Internal Revenue Service – www.irs.gov
- Investment Company Institute – www.ici.org
- National Institute of Pension Administrators – www.nipa.org
The site is for pension administrators exclusively. Membership is required for some information.
- Social Security Advisory Board – www.ssab.gov
- Society of Actuaries – www.soa.org
- Society of Professional Asset-Managers & Recordkeepers (SPARK) – www.sparkusa.org
- U.S. Department of Labor – www.dol.gov
- U.S. Securities and Exchange Commission – www.sec.gov

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Consider the investment objectives, risks, and charges and expenses carefully. For this and other information about AIM funds, obtain a prospectus from your financial advisor and read it carefully before investing.

Note: Not all products, materials or services available at all firms. Advisors, please contact your home office.

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As of Sept. 30, 2009, Invesco Aim's assets under management were approximately \$157 billion and Invesco Ltd.'s assets under management were approximately \$417 billion.

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