

# Appointment of New Custodian Form

## Uniform Gift to Minors Act/Uniform Transfer to Minors Act Accounts

**IMPORTANT INFORMATION:** Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens a new account or is added to an account. The following information is required with respect to each person listed on an account: name, Social Security number, date of birth and residential address. If you fail to provide all the information requested, this request will not be processed. All information is kept confidential as detailed in the Invesco Aim Privacy Policy printed on the back of your prospectus.

- Please complete and return to Invesco Aim Investment Services, Inc.
- Signature Guarantee of Current Custodian is required in Section 3.



PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

### 1 Registration Information and Invesco Aim Account Number

Social Security Number (Exactly as it appears on account.)

Existing Invesco Aim Account Number or Plan ID

Account Registration (Please print name(s) as it appears on account)

  

Daytime Phone Number

Evening Phone Number

#### Minor

Full Name of Minor

Social Security Number (Required)

### 2 New Custodian Information

I wish to appoint the following new custodian for the above-referenced account:

Full Name of Custodian

Social Security Number (Required)

Date of Birth (mm/dd/yyyy)

Street Address (including apartment or P.O. Box number)

City

State

ZIP

Foreign Routing or Postal Code

Country of Residence if outside the U.S.

Daytime Phone Number

Evening Phone Number



**3 Acceptance Statement**

By signing this form, I am accepting this appointment under the Uniform Gift/Transfer to Minors Act (UGMA/UTMA) of the state in which the account was originally established. I understand that, under this type of custodial account, the minor is the owner of all fund shares of the above account(s), with the custodian having the right to administer the account until the minor reaches the age of majority.

**Account Certification and Authorization** (All registered owners must sign.)

I understand, acknowledge and agree that this purchase of shares and all future purchases of shares will be subject to the terms and conditions set forth in such prospectus as they are in effect from time to time.

**REQUEST FOR TAXPAYER IDENTIFICATION NUMBER** (Substitute Form W-9)

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, **and**
3. I am a U.S. person (including a U.S. resident alien).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification.

**MY SIGNATURE BELOW INDICATES I HAVE RECEIVED AND READ THE FUND PROSPECTUS(ES) AND AGREE TO THE TERMS THEREIN AND HEREIN.**

I have read and understand the foregoing Appointment of New Custodian form. In addition, I certify that the information which I have provided and the information which is included within the Appointment of New Custodian form is accurate.

Signature of Current Custodian (Required)

Date (mm/dd/yyyy)

 /  /    

Signature of New Custodian (Required)

Date (mm/dd/yyyy)

 /  /    

**Signature Guarantee: (Required for Current Custodian only.)**

(Please place signature guarantee stamp here.)

Signature must be guaranteed by a bank, broker-dealer, savings and loan association, credit union, national securities exchange or any other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission. Signatures may also be guaranteed with a medallion stamp of the STAMP program or the NYSE Medallion Signature Program, provided that the amount of the transaction does not exceed the relevant surety coverage of the medallion.

**Submit application to:**

After completing the application, please sign it and send it to one of the addresses detailed below. If you are submitting a check to purchase your initial shares, please make the check payable to **Invesco Aim Investment Services, Inc.**

We reserve the right to reject any application or payment such as temporary, credit card, or third party checks.

**(Direct Mail)**

Invesco Aim Investment Services, Inc.  
P.O. Box 4739  
Houston, TX 77210-4739

**(Overnight Mail)**

Invesco Aim Investment Services, Inc.  
11 Greenway Plaza, Ste. 100  
Houston, TX 77046

**For additional assistance please contact an Invesco Aim Client Services Representative at 800-959-4246, weekdays, 7 a.m. to 6 p.m. Central Time.**