

# Change of Broker/Dealer Information

Use this form to change Broker/Dealer information on your Invesco Aim Account.



PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

## 1 Registration Information and Invesco Aim Account Number

Social Security Number (Exactly as it appears on account.)

Existing Invesco Aim Account Number or Plan ID

Account Registration (Please print name(s) as it appears on account)

  

Daytime Phone Number

Evening Phone Number

## 2 New Broker/Dealer Information

Name of Broker/Dealer Firm

Invesco Aim Dealer Number (if known)

Main Office Address

  

City

State

ZIP

Financial Advisor's Name

Financial Advisor's Number

Branch Address

  

Branch Number

City

State

ZIP

Financial Advisor Phone Number

Branch Phone Number

**3 Signature** (All registered owners must sign.)

Shareowner's Signature

(Please sign **exactly** as name appears in registration.)

Date (mm/dd/yyyy)

Shareowner's Signature

(If more than one shareowner on account.) (Please sign **exactly** as name appears in registration.)

Date (mm/dd/yyyy)

**4 Submit form to:**

After completing the form, please sign it and send it to one of the addresses detailed below.

**(Direct Mail)**

Invesco Aim Investment Services, Inc.  
P.O. Box 4739  
Houston, TX 77210-4739

**(Overnight Mail)**

Invesco Aim Investment Services, Inc.  
11 Greenway Plaza, Ste. 100  
Houston, TX 77046

**For additional assistance please contact an Invesco Aim Client Services Representative at 800-959-4246, weekdays, 7 a.m. to 6 p.m. Central Time.**

**Visit our Website at [invescoaim.com](http://invescoaim.com)**

The Invesco Aim website gives you 24-hour access to your mutual fund account. By using the website, you can obtain the most up-to-date information about your account.

- Check daily and quarterly account balance
- Confirm your account transaction history
- View account statements and tax forms
- Sign up for eDelivery of quarterly statements, daily transaction statements, prospectuses, reports and tax forms
- Check the current fund price, yield and total return on any fund
- Process transactions
- Retrieve account forms and investor education materials

**Invesco Aim 24-Hour Automated Investor Line 1-800-AIM-LINE or 800 246 5463**

The Invesco Aim Investor Line gives you 24-hour toll-free access to your mutual fund account. By calling the Invesco Aim Investor Line any day of the week, 24 hours a day, you can obtain the most up-to-date information about your account.

Simply dial 1-800-AIM-LINE or 800 246 5463. To use the system, please have your account numbers and Social Security number handy.

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)
- Verify your account balance
- Process transactions
- And More