

THE AIM COLLEGE SAVINGS PLAN® CHANGE OF BENEFICIARY FORM



Use this form to request a change in the beneficiary on your account in The AIM College Savings Plan. As the account owner, you may change the beneficiary at any time. To avoid having the change constitute a nonqualified withdrawal, the new beneficiary must be a member of the family of the current beneficiary.

Please complete all applicable sections and return to The AIM College Savings Plan. For assistance with completing this form, ask your financial advisor or call an Invesco Aim Client Services representative at 877-AIM-PLAN (246-7526), weekdays, 7:30 a.m. to 6:00 p.m. Central Time.

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

1 The AIM College Savings Plan Account Information

The AIM College Savings Plan Account Number

Account Owner's Name

Account Owner's Social Security Number or Tax Identification Number

Beneficiary's First Name

M.I.

Last Name

Beneficiary's Social Security Number

2 New Beneficiary Information

New Beneficiary's First Name

M.I.

Last Name

New Beneficiary's Social Security Number (Required)

Date of Birth

Month

Date

Year

Estimated year the beneficiary will enroll in an institution of higher education:

Street Address (Including apartment or box number)

City

State

ZIP

Relationship of new beneficiary to current beneficiary. The following individuals are considered family members of the beneficiary: **(Required)**

Son, daughter or descendant

Nephew or niece

Stepson or stepdaughter

Aunt or uncle

Brother, sister, stepbrother or stepsister

Son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law or sister-in-law

Father, mother or an ancestor

Spouse of the beneficiary or the spouse of any individual described above

Stepfather or stepmother

First cousin

OR Other. The new beneficiary is not considered a family member of the beneficiary.

Please Note: The new beneficiary must be a family member of the current beneficiary; otherwise, the change will be considered as a nonqualified withdrawal. We recommend that you speak with a tax advisor or a financial advisor regarding these consequences.

3 Investment Options

Choose One:

I would like the account to remain in the same investment portfolios. (Note: If the current account is invested in the Enrollment-Based Portfolios, the investment will be made in the appropriate portfolio that corresponds to the new estimated year the beneficiary will enroll in an institution of higher education.)

OR

I would like the account to be reallocated based on the following investment instructions:

Enrollment-Based Portfolios ¹	Share Class			Model Portfolios			
	A	B	C	Fixed-Allocation Portfolios ²	A	B	C
	Portfolio Number				Portfolio Number		
Enrollment-Based Portfolios	EBA	EBB	EBC	AIM Conservative Allocation Fund 529 Portfolio	5581	5681	5781
				AIM Growth Allocation Fund 529 Portfolio	5577	5677	5777
				AIM Moderate Allocation Fund 529 Portfolio	5579	5679	5779
				AIM Moderate Growth Allocation Fund 529 Portfolio	5578	5678	5778
				AIM Moderately Conservative Allocation Fund 529 Portfolio	5580	5680	5780

Individual Fund Portfolio Investment Options

Individual Fund Portfolio Options	Share Class		
	A	B	C
	Portfolio Number		
AIM Money Market Fund 529 Portfolio	5521	5621	5721

¹ The Enrollment-Based Portfolios are a series of seven investment portfolios designed to fit particular investment time horizons, based on the anticipated year the beneficiary will enroll in an institution of higher education. If you elect to invest in the Enrollment-Based Portfolios, the investment manager will invest your contributions in the appropriate portfolio and will reallocate your investments as the beneficiary nears enrollment. For more information regarding this process, see the Enrollment Handbook. If you do not provide the anticipated year the beneficiary will enroll in an institution of higher education, your initial investment will be made based on the assumption that enrollment will begin when the beneficiary turns 18 years of age.

The Enrollment-Based Portfolio numbers above are for account setup purposes only. Your account statement will reference the portfolio and the appropriate portfolio number your initial investment purchased.

² The Fixed-Allocation Portfolios offer you an aggressive growth strategy, a growth strategy or a balanced strategy for the duration of your investment. You may make a change in your investment strategy once per calendar year if your current strategy no longer meets your investment needs.

Please indicate your investment option(s) and investment amount(s). PLEASE SELECT ONE SHARE CLASS PER PORTFOLIO.

Please Note:

- If a class of shares is not indicated, the investment(s) will be made into **Class C shares**.
- Class B shares cannot be purchased for a beneficiary who is **over 13 years of age**. Contributions received on or after the beneficiary's 13th birthday will be invested in Class C shares unless you direct Invesco Aim Investment Services, Inc. otherwise.

Portfolio Number (Please choose from above listed options.)	Name of Portfolio or Individual Fund Portfolio	Share Class	Amount
1. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	<input type="checkbox"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
2. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	<input type="checkbox"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
3. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	<input type="checkbox"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
4. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	<input type="checkbox"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
5. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	<input type="checkbox"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
		Total	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>



4 Account Owner's Authorization (Required)

I authorize and direct Invesco Aim Investment Services, Inc. to change the beneficiary of my account to the designated individual listed in Section 2 of this form. I understand that a new The AIM College Savings Plan Account for the beneficiary listed in Section 2 will be established.

Signature _____ Title _____

Date / /
Month Day Year

Signature _____ Title _____

Date / /
Month Day Year

Important Information

Please send additional purchases and written inquires to:

(Direct Mail)
Invesco Aim Investment Services, Inc.
P.O. Box 4739
Houston, TX 77210-4739

(Overnight Mail)
Invesco Aim Investment Services, Inc.
11 Greenway Plaza, Ste. 100
Houston, TX 77046

Invesco Aim Website (invescoaim.com)

The Invesco Aim website gives you 24-hour access to The AIM College Savings Plan. By using the website, you can obtain the most up-to-date information about your account.

- Obtain portfolio prices
- Confirm your account transaction history
- Retrieve account forms and investor education materials
- Verify your share balance and net asset value
- Obtain the most recent quarter-end account balance
- Download to Quicken® or Microsoft® Money





Program Trustee

