



**3 Type of Withdrawal**

Choose One:

- Qualified Withdrawal** (A withdrawal from an account that is used to pay the higher education costs of the beneficiary. Higher education costs include the cost of tuition and fees, room and board expenses for a student who is attending on at least half-time basis - subject to limitations discussed in the Enrollment Handbook, books, supplies and equipment required for enrollment or attendance at an institution of higher learning.)
- Qualified Withdrawal Due to Exception** (Please mark the reason for the withdrawal.)
- The designated beneficiary has received a scholarship.
- The designated beneficiary is totally and permanently disabled.
- The designated beneficiary is deceased. *(Please include a certified copy of the death certificate.)*
- Nonqualified Withdrawal** (Any distribution from an account other than a qualified withdrawal, qualified withdrawal due to exception or a qualified rollover distribution. A 10% IRS penalty, as well as income tax on the earnings portion, may apply.)

**4 Payee Information**

Choose One:

- Make distribution payable to the account owner. The year-end 1099-Q form will be sent to the account owner.
- Make distribution payable to the beneficiary. The year-end 1099-Q form will be sent to the beneficiary.
- Make distribution payable to the beneficiary's institution of higher education. The year-end 1099-Q form will be sent to the beneficiary.
- Make check payable to a new Section 529 Qualified Tuition Program. The year-end 1099-Q form will be sent to the account owner.
- Make check payable to a third party. This will constitute a nonqualified withdrawal. The year-end 1099-Q form will be sent to the account owner.

***These options require a signature guarantee in section 7 for the following reasons:***

- *If the address of record for the account owner, beneficiary or beneficiary's institution of higher education has changed within the last 30 days.*
- *If the address for the beneficiary's institution of higher education is not on file at Invesco Aim.*
- *If the proceeds are sent to a third party such as a new Section 529 Qualified Tuition Program.*

**5 Method of Payment**

- Mail check via regular mail
- Mail check via overnight / express mail  
(Invesco Aim charges a \$10.00 fee to send the check overnight.)
- Send proceeds by electronic funds transfer (EFT)  
(Proceeds sent via EFT are normally received within 2-3 business days after the distribution is processed. Invesco Aim does not charge an EFT fee.)
- Send proceeds by federal funds wire  
(Proceeds sent by federal funds wire are normally received the following business day after the distribution is processed. Please check with your bank for any fees charged for this method of payment.)



**7 Signature of The AIM College Savings Plan Account Owner**

I hereby affirm that the information given is true and correct and I authorize and request the servicing agent (Invesco Aim Investment Services, Inc.) to make withdrawals according to the instructions provided on this form.

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date   /   /      
 Month Day Year

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date   /   /      
 Month Day Year

<p><b>Signature Guarantee:</b></p> <p>(Please Place Signature Guarantee stamp here)</p>	<p>A signature guarantee is required if the redemption amount is over \$250,000.00, the proceeds are to be made payable to a person other than the named 529 Plan owner or beneficiary, if the proceeds are to be mailed or wired to an address other than the address of record on the account, or if the address of record has changed within 30 days.</p> <p>Each signature must be guaranteed by a bank, broker/dealer, savings and loan association, credit union, national securities exchange or any other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission. Signatures may also be guaranteed with a medallion stamp of the STAMP program or the NYSE Medallion Signature Program, provided that the amount of the transaction does not exceed the relevant surety coverage of the medallion.</p>
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**Important Portfolio Information**

Please send additional purchases and written inquiries to:

<p><i>(Direct Mail)</i>                  Invesco Aim Investment Services, Inc.                  P.O. Box 4739                  Houston, TX 77210-4739</p>	<p><i>(Overnight Mail)</i>                  Invesco Aim Investment Services, Inc.                  11 Greenway Plaza, Ste. 100                  Houston, TX 77046</p>
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**Invesco Aim Website (invescoaim.com)**

The Invesco Aim website gives you 24-hour access to The AIM College Savings Plan. By using the website, you can obtain the most up-to-date information about your account.

- Obtain portfolio prices
- Confirm your account transaction history
- Retrieve account forms and investor education materials
- Verify your share balance and net asset value
- Obtain the most recent quarter-end account balance
- Download to Quicken® or Microsoft® Money



Program Trustee

