

AIM 403(b) Plan Loan Automatic Repayment Authorization Form



Use this form to change the bank account information for your monthly loan payment.

- Please complete this form and return to Invesco Aim Investment Services, Inc. (IAIS).
- IAIS must receive this form at least twelve (12) business days prior to your next loan payment due date to allow for verification of the routing instructions.

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

1 Employee Information

Social Security Number (Exactly as it appears on account.)

 - -

Existing Invesco Aim Account Number or Plan ID

Account Registration (Please print name as it appears on account.)

Daytime Phone Number

 - -

Evening Phone Number

 - -

Date of Birth (mm/dd/yyyy)

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2 Bank Account Information for Loan Payments

Your monthly loan payment will be made via bank drafts from your checking account. The bank drafts are electronic transfers of funds from your bank to Invesco Aim's bank through the National Automated Clearing House Association. As soon as your bank has accepted your authorization, the amount of each payment will be electronically deducted from your checking account on or about the date you designate for each month. IAIS must receive this form at least twelve (12) business days prior to your next loan payment due date to allow for verification of the routing instructions. The bank will process the Electronic Fund Transfer and a debit entry will appear on your checking account statement.

BANK ACCOUNT OWNER'S SIGNATURE (If different from account registration.) _____

Name

Pay to the order of _____ \$

Please tape your voided check here.

Routing Number

Account Number

*Important: A voided check taped above is required to establish bank account information. A deposit slip, temporary or starter check is not acceptable.

3 Signature of Employee (Required)

By signing this form, I authorize my bank to honor drafts on my account by Invesco Aim Investment Services, Inc. Such authorization shall continue until I notify Invesco Aim Investment Services, Inc. otherwise. I agree that your rights with respect to each draft shall be the same as if it were signed by me. I further agree, if my draft is dishonored for any reasons, with or without cause, you will not bear any liability.

Signature

Date (mm/dd/yyyy)

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4 Mailing Instructions

Submit form to:

After completing the form, please sign it and send it with your voided check to one of the addresses detailed below.

(Direct Mail)

Invesco Aim Investment Services, Inc.
P.O. Box 4739
Houston, TX 77210-4739

(Overnight Mail)

Invesco Aim Investment Services, Inc.
11 Greenway Plaza, Ste. 100
Houston, TX 77046

For additional assistance please contact an Invesco Aim Client Services Representative at 800-959-4246, weekdays, 7:30 a.m. to 7:00 p.m. Central Time.

Invesco Aim website (invescoaim.com)

The Invesco Aim website gives you 24-hour access to your mutual fund account. By using the website, you can obtain the most up-to-date information about your account.

- Check daily and quarterly account balance
- Confirm your account transaction history
- View account statements and tax forms
- Sign up for electronic delivery of prospectuses, reports and statements
- Check the current fund price, yield and total return on any fund
- Retrieve account forms and investor education materials